

Date: _____

INSTRUCTIONS TO HOMEOWNER/PROPERTY INSURANCE UMBRELLA INSURANCE,
and TITLE INSURANCE

RE: Policy Number: _____

Dear Sir or Madam:

I/We have set up a revocable living trust as part of an estate plan and wish to add my/our trust as an additional insured to the policy(ies) described above.

Please add the following as an additional insured:

Individual Trust

Name: _____, as Trustee of
the _____

Joint Trust

Names: _____, and
_____, as Co-Trustees of the

If you have any questions regarding this request, please contact me/us at the address below, or telephone me/us at _____. Thank you for your cooperation.

Sincerely yours,

